



## Simplifying Structured Investments

### Broad-Based Indices (BBI)

#### Growth

##### Investment Summary

BBI Growth Structured Notes (BGSN) invests in structured notes tied primarily to, but not limited to, broad equity indices such as the S&P 500, Nasdaq-100, and Russell 2000. The strategy leverages a variety of structured note structures to capture high singles-low doubles annualized return potential. With a moderately conservative risk profile, BGSN appeals to investors seeking capital appreciation through thoughtful structure-based exposure to equity markets.

**Target Client:** Conservative to moderate seeking growth

##### Main Objectives:



**Protected Market  
Participation**



**Defined Outcome  
Growth**



**Controlled Downside  
Framework**

**Target:  
High Singles-  
Low Doubles  
Return**

### BBI GROWTH INVESTMENT SUMMARY

- **Minimum Investment: \$20,000**
- Available on qualified and non-qualified accounts
- Available on multiple custodians through **Strategy Link**
- Tax Document: 1099 from custodian
- Management Fee: .95%
- Risk Profile: Conservative-Moderate



Statements in this communication regarding financial projection, potential exit scenarios, business strategy and plans and objectives for future operations are forward-looking statements. Words such as "Target," "Anticipated," "Believe," or "Estimate" and other expressions, identify forward-looking statements under the Private Securities Litigation Reform Act of 1995. Forward-looking statements are based on assumptions made by, and information currently available to Ancorato. Other phrases like, "Track record," "has exercised," and the like are words that denote historical data exists to support the assertion, but historical data does not guarantee future results.